

Please read the disclosure statement below if purchasing at your local PostShop.

## **DISCLOSURE STATEMENT**

This disclosure statement was prepared as at 1 July 2009.

New Zealand Post Limited  
Level 12  
New Zealand Post House  
7-27 Waterloo Quay  
Wellington  
Tel: 0800 501 501

Kiwibank Limited  
Level 6  
Radio New Zealand House  
155 The Terrace  
Wellington  
Tel: 0800 113 355

### **CRIMINAL CONVICTIONS**

New Zealand Post (in respect of itself and its principal officers) and Kiwibank (in respect of itself and its principal officers) make the following investment broker disclosure to you pursuant to the Securities Markets Act 1988.

In the last five years none of New Zealand Post, Kiwibank or any principal officer of New Zealand Post or Kiwibank:

- (a) has been convicted of an offence under the Securities Markets Act 1988 or the Securities Act 1978, or of a crime involving dishonesty (as defined in section 2(1) of the Crimes Act 1961);
- (b) was a principal officer of a body corporate, if a body corporate committed an offence referred to in paragraph (a), when the body corporate committed the offence;
- (c) has been adjudicated bankrupt;
- (d) has been prohibited by an Act or by a court from taking part in the management of a company or a business;
- (e) has been the subject of an adverse finding by a court in any proceeding taken against the broker in the broker's professional capacity;
- (f) has been expelled from, or has been prohibited from being a member of, a professional body; or
- (g) has been placed in statutory management or receivership.

### **PROCEDURES FOR DEALING WITH BONUS BONDS FUNDS**

The purchase price of any Bonus Bonds that you apply for at a PostShop may be paid by cash, EFTPOS or cheque (payable to Bonus Bonds or New Zealand Post). The purchase money will be held by New Zealand Post and Kiwibank until the business day following the purchase, when it will be paid to ANZ Investment Services (New Zealand) Limited. The purchase money will not be held on trust for you or ANZ Investment Services (New Zealand) Limited. New Zealand Post and Kiwibank can use the purchase money for their own purposes until it is paid to ANZ Investment Services (New Zealand) Limited. No other person involved in the receipt, holding or disbursement of the purchase money can use that money for their benefit or the benefit of any other person.

A receipt will be issued to you in respect of the purchase price paid. New Zealand Post and Kiwibank will keep adequate records of the purchase, using the bondholder number allocated to your purchase. You may have access to those records upon request. The receipt, holding, and disbursement of the purchase money is not subject to audit by an auditor.